CANADA

PROVINCE OF QUEBEC SUPERIOR COURT

District:

File no.:

Plaintiff

v.

Defendant

|  |
| --- |
| **JOINT MANAGEMENT DOCUMENT – FAMILY DIVISION**  **Superior Court – Quebec Division**  **(Cases of MORE than 3 hours)** |

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| --- | --- |
| **COUNSELS FOR THE PARTIES AGREE AS FOLLOWS:** | |
|  | 1. **Nature of the application to be heard**   originating applications, for:                                                                           amending applications, for: |
|  | 1. **Matters in dispute** (the two parties must indicate all matters in dispute) |
|  | |  |  |  | | --- | --- | --- | | Child custody / Parental time | Access rights / Parental time | Parental authority | | Child support | Special expenses | Income of the other party | | Children’s income | Hardship (or undue hardship) | Arrears | | Spousal support | Provision for costs | International abduction | | Partition of patrimonial rights  (*de facto* spouses) | Indivision  (*de facto* spouses) | Monetary claims  (*de facto* spouses) | | Moving | School choice | Contacts | | Grandparents’ access rights | Other: |  | | Contempt of court (must be heard separately by another judge) | | | |
|  | 1. **Consideration of the private dispute prevention and resolution processes**   (description of the steps taken prior to the filing of legal proceedings) |
|  | 1. **Inventory of documents on file**  |  |  |  | | --- | --- | --- | | **Any application:** | **Plaintiff** | **Defendant** | | Criminal conditions binding the parties |  |  | | DYP judgment or voluntary measures |  |  | | Judgment of another court |  |  | | Proof of notification to DYP (if parental authority application) |  |  | | **Child support:** | **Plaintiff** | **Defendant** | | Statement (under 444 *C.C.P.*) |  |  | | Up-to-date proof of income (e.g. the last three pay statements or cumulative pay statements, employment insurance benefits, last resort benefits or list of income and expenses if self-employed) |  |  | | Provincial tax return (last year) (*federal return if federal tables*) |  |  | | Provincial notice of assessment (last year) (*federal notice if federal tables*) |  |  | | Schedule I (including summary(s) of net custodial fees / special expenses / tuition fees if applicable) |  |  | | Quick calculation (*if federal tables*) |  |  | | Proof of notification to the child of full age |  |  | | Schedule III (if desired for child of full age pursuing studies) |  |  | | Up-to-date proof of income of the child of full age pursuing studies |  |  | | Affidavit justifying the impossibility of providing one of these documents |  |  | | Certification of attendance at a parenting information session (417 *C.C.P.*) (except if the child is of full age) |  |  | | **Spousal support:** | **Plaintiff** | **Defendant** | | Statement (under 444 *C.C.P.*) |  |  | | Schedule III ( statement of income and expenses & balance sheet, and supporting documents) |  |  | | Up-to-date proof of income (e.g. the last three pay statements or cumulative pay statements, employment insurance benefits, last resort benefits or list of income and expenses if self-employed) |  |  | | Provincial tax return (last year) |  |  | | Provincial notice of assessment |  |  | | Affidavit justifying the impossibility of providing one of these documents |  |  | | Certification of attendance at a parenting information session (417 *C.C.P.*) (except if the child is of full age) |  |  | |  |  |  | |  |  |  | |  |  |  | |
|  | |  |  |  | | --- | --- | --- | | **Partition of patrimonial rights** **(*de facto* spouses):** | **Plaintiff** | **Defendant** | | Certification of attendance at a parenting information session (417 *C.C.P.*) (except if the child is of full age) |  |  | | **Indivision:** | **Plaintiff** | **Defendant** | | Municipal assessment |  |  | | Appraisal report by a chartered appraiser |  |  | | Renovation invoices |  |  | | Maintenance invoices |  |  | | Mortgage payments |  |  | | Municipal taxes |  |  | | School taxes |  |  | | Indemnity for the reduction of the enjoyment of the premises |  |  | | Movable property (invoices) |  |  | | Others: |  |  | |  |  |  | | **Partition of movable property:** | **Plaintiff** | **Defendant** | | Invoices |  |  | | Transaction or bank statement |  |  | | Others: |  |  | |  |  |  | | **Monetary claims (debt sharing):** | **Plaintiff** | **Defendant** | | Invoices |  |  | | Transaction or bank statement |  |  | | Others: |  |  | |  |  |  |  1. **Dates of notification of the applications to be heard**   a) Plaintiff:                20  b) Defendant:                20 |
|  | 1. **Provisional (or safeguard) orders issued**   none were pronounced  they are no longer in effect  they are still in force, namely:  (date, judge, conclusion) |
|  | 1. **Admissions (102 *C.C.P.*)**  |  |  |  | | --- | --- | --- | | **Subject** | **Plaintiff** | **Defendant** | | Income of the other party |  |  | | Income of the child of full age pursuing studies |  |  | | Childcare expenses |  |  | | Medical expenses |  |  | | Tuition fees |  |  | | Child Support |  |  | | Derogation from Child support rules |  |  | | Arrears |  |  | | Value of the building |  |  | | Others (please specify): |  |  | |
|  | 1. **Affidavits in lieu of testimony (292 *C.C.P.*)**   none are produced  yes, by Plaintiff, namely:                                                                                     yes, by Defendant, namely: |
|  | 1. **Expert reports on file** 2. psychosocial assessment on file: no  yes   the report, dated                20     , is signed by                  the assessment is contested: no  yes  :   by Plaintiff   by Defendant  the expert must be summoned to court: no  yes    1. other expert reports on file: no  yes   by Plaintiff:  name of the expert:                      field:                  the report is contested by Defendant: no  yes   by Defendant:  name of the expert:                      field:                  the report is contested by Plainitff: no  yes |
|  | 1. **Deposition transcripts (227 *C.C.P.*)**   no transcript is produced  yes, by Plaintiff                                                (name of the witness and date)                                                 yes, by Defendant                                                (name of the witness and date) |
|  | 1. **Legal costs (339 *C.C.P.*) Predictable costs**  |  |  |  | | --- | --- | --- | | Total expert fees: | for Plaintiff: |  | |  | for Defendant: |  | | Total cost of the others legal costs: | for Plaintiff: |  | |  | for Defendant: |  | |
|  | 1. **Witnesses at trial**   a) the children:  no child will be heard  these will be heard:   |  |  |  |  | | --- | --- | --- | --- | | **Child** | **Age** | **Subject of the testimony** | **Length** | |  |  |  | h | |  |  |  | h | |  |  |  | h |   children are not represented by counsel  they are represented by Mtre. |
|  | b) the other witnesses, for Plaintiff:   |  |  |  |  |  | | --- | --- | --- | --- | --- | | **Name of the witness** | **Subject of the testimony** | **Length**  **examination** | **Length**  **cross-**  **examination** | **Counsel for the child** | |  |  | h | h | h | |  |  | h | h | h | |  |  | h | h | h | |  |  | h | h | h | |  |  | h | h | h | |  | **total length** | **h** | **h** | **h** | | **Total** of  ordinary witnesses and  experts, in demand | | | |  |  1. the other witnesses, for Defendant:  |  |  |  |  |  | | --- | --- | --- | --- | --- | | **Name of the witness** | **Subject of the testimony** | **Length**  **examination** | **Length**  **cross-**  **examination** | **Counsel for the child** | |  |  | h | h | h | |  |  | h | h | h | |  |  | h | h | h | |  |  | h | h | h | |  |  | h | h | h | |  | **total length** | **h** | **h** | **h** | | **Total** of  ordinary witnesses and  experts, in defence | | | |  |  1. a party or witness is detained:   no   yes   namely:                             1. a witness or witnesses shall speak in  English    other:              1. an interpreter will be required for one  no   of the witnesses:   yes, in              1. a specific technology will be required:  no  yes   (videoconference, dome, projector and screen, etc.)  namely: |
|  |  |
|  | 1. **The length of the trial**   a) evidence by Plaintiff, including cross-examination:            h  b) evidence by Defendant, including cross-examination:           h  c) evidence by counsel for the child, including cross-examination:           h  d) closing arguments by Plaintiff:            h  e) closing arguments by Defendant:            h  f) closing arguments by counsel for the child:           h  g) **total length:** **h** |
|  | 1. **The case is ready to be heard**   by Plaintiff  by Defendant |
|  | 1. **A settlement conference (161 *C.C.P.*)**   is not considered  is an option being considered by the parties  will be requested by the parties in the near future  is to take place on           20     **.** |
|  | **The undersigned attorneys agree that the information entered in this management form be homologated by the Court.**  Signed on                     20  **Mtre.** **Mtre.**  **Counsel for Plaintiff Counsel for Defendant**  **Mtre.**  **Counsel for the child** |
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